



The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

26 February 2013

Dear Sir

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 22 February 2013, Pryme Energy Limited (ASX: PYM) issued 12,340,289 fully paid ordinary shares (Shares).

PYM hereby gives notice under section 708A(5)(e) of the Corporations Act (Act) that:

1. PYM issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. As at 22 February 2013 PYM has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to PYM; and
 - b. section 674 of the Act; and
3. As at 22 February 2013 there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours sincerely,

A handwritten signature in black ink that reads "S Keskar".

Swapna Keskar
Company Secretary