

**ASX Circular****Date:** 20 April, 2006**Key topics**

1. Pryme Oil and Gas Limited
2. ASX code: PYM
3. Quotation commences Friday 21 April at 10:00 am WST.

**Reading List**

Banks  
 Client Advisers (Brokers)  
 Compliance Managers  
 DTR Operators  
 Issuers  
 Institutions  
 Managing Directors  
 Non Broker Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries

**ASX Contact**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## PRYME OIL AND GAS LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

PRYME OIL AND GAS LIMITED (the "Company") was admitted to the official list of Australian Stock Exchange Limited ("ASX") on Wednesday 19 APRIL 2006.

Official quotation of the following securities will commence at 10.00 am WST (12.00 pm EST) on Friday 21 APRIL 2006.

**Quoted securities:** 37,456,000 ordinary shares fully paid.

**ASX Code:** PYM

**Time:** 10.00 am WST (12.00 pm EST)

**SEAT Abbreviation:** PRYMEOIL

**ISIN:** AU000000PYM6

**Home Branch:** PERTH

**GICS:** 1010 Energy

**Registered Office:** Level 7, 320 Adelaide Street  
 Brisbane QLD 4000  
 Tel: (07) 3371 1103  
 Fax: (07) 3371 1105  
 Web: [www.prymeoilandgas.com](http://www.prymeoilandgas.com)

**Company Secretary:** Matthew Fogerty

**Share Registry:** Advanced Share Registry Services  
 110 Stirling Highway  
 NEDLANDS WA 6009

**Underwriter/ Lead Manager:** N/A

**Balance Date:** 30 June

**CHES:** Participating. The Company will also operate an issuer sponsored subregister.

**State of incorporation:** Queensland

**ASX restricted securities:** See below

**Dividend Policy:** Refer to prospectus.

**Activities:** Oil and Gas exploration

**Issue Price:** \$0.20

The Company has the following securities on issue, which will not be quoted.

10,134,000 ordinary shares, classified as restricted securities and held in escrow until 21 April 2008.

3,300,000 ordinary shares, classified as restricted securities and held in escrow until 21 April 2007.