



ADVANCED SHARE REGISTRY SERVICES

Member of Securities Registrars Association of Australia Inc.

110 Stirling Highway, Nedlands, Western Australia 6009 P.O. Box 1156, Nedlands,
Western Australia 6909 Telephone: (61 8) 9389 8033 Facsimile: (61 8) 9389 7871

TO : STEINEPREIS PAGANIN
ATTENTION : LIESL FINGER
FAX NO : 9321 4333
SENDER : KIM CHONG
DATE : 19 April 2006
NO OF PAGES : 1 (including this page)

RE : Pryme Oil and Gas Limited

Dear Liesl

We wish to confirm holding blocks have been placed on all securitties for the above mentioned company, as per the attached schedule.

These locks will not be lifted until we have received advice from the Australian Stock Exchange.

We would also like to confirm the following:

- 1) Message have been sent to CHES;
- 2) Dispatch of Issuer Sponsored holding statements;
- 3) Dispatch of CHES Holding Notification;

Should you require any further information, please do not hesitate to contact our office.

Regards

KIM CHONG
Share Registry Services