



Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney  
NSW 2000

24 April 2014

Dear Sir,

## **Pryme Energy Limited (Pryme) (ASX Code PYM) Substantial shareholding notices**

Please find attached substantial shareholding notices received from the two substantial shareholders of Pryme, Belmont Park Investments Pty Limited and Panorama Ridge Pty Limited.

Pryme advises that the shareholding of the substantial shareholders has changed as a result of the dilution of their shareholding following the recent Rights Issue by Pryme.

Yours sincerely,

A handwritten signature in black ink, appearing to read "S Keskar".

Swapna Keskar  
Company Secretary

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme PRYME ENERGY LIMITED

ACN/ARSN 117 387 354

#### 1. Details of substantial holder (1)

Name PANORAMA RIDGE PTY LTD

ACN/ARSN (if applicable) 109 595 404

There was a change in the interests of the substantial holder on 22/04/2014

The previous notice was given to the company on 21/03/2013

The previous notice was dated 21/03/2013

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	40,437,492	13.95%	42,937,206	12.51%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Attached Annexure 1			

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		See Attached Annexure 2			

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

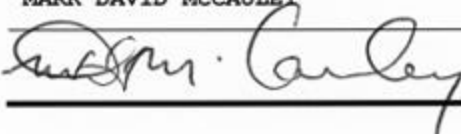
Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Panorama Ridge Pty Ltd	c/- Level 6, 241 Adelaide Street, Brisbane Qld 4000
John Neville Rawlins	44 Panorama Crescent, Buderim Qld 4556

## Signature

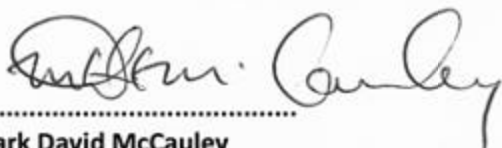
print name	MARK DAVID MCCAULEY	capacity	AS POWER OF ATTORNEY FOR PANORAMA RIDGE PTY LTD
sign here		date	24 / 09 / 14

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1 of 1 page referred to in Form 604 signed under a Power of Attorney for Panorama Ridge Pty Ltd.



Mark David McCauley

As Power of Attorney holder for Panorama Ridge Pty Ltd

Panorama Ridge Pty Ltd

### 3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/06/13	Rentside Pty Ltd <Rentside Superannuation A/C>	Purchase of 300,000 fully paid ordinary shares	\$4,200	300,000 Ordinary Shares	300,000
24/06/13	Rentside Pty Ltd <Rentside Superannuation A/C>	Purchase of 500,000 fully paid ordinary shares	\$6,500	500,000 Ordinary Shares	500,000
11/07/13	Rentside Pty Ltd <Rentside Superannuation A/C>	Purchase of 500,000 fully paid ordinary shares	\$11,000	500,000 Ordinary Shares	500,000
21/07/11	Albert Property Investments Pty Ltd <Albert Prop Inv Unit A/C>	Purchase of 14,000 fully paid ordinary shares	\$1,750	14,000 Ordinary Shares	14,000
30/04/13	Panorama Ridge Pty Ltd	Purchase of 1,185,714 fully paid ordinary shares	\$29,642	1,185,714 Ordinary shares	1,185,714

Annexure 2 of 1 page referred to in Form 604 signed under a Power of Attorney for Panorama Ridge Pty Ltd.



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**Mark David McCauley**  
 As Power of Attorney holder for Panorama Ridge Pty Ltd

**Panorama Ridge Pty Ltd**

**4. Present Relevant Interests**

Holder Of Relevant Interest	Registered Holder of Securities	Person entitled To be registered As holder (8)	Nature of Relevant Interest (6)	Class and number Of securities	Person's votes affected
Panorama Ridge Pty Ltd	Panorama Ridge Pty Ltd	Panorama Ridge Pty Ltd	Registered Holder	39,644,920 ordinary shares	39,644,920
Rentside Pty Ltd	Rentside Pty Ltd <Rentside Superannuation A/C>	Rentside Pty Ltd <Rentside Superannuation A/C>	Registered Holder	2,634,286 ordinary shares	2,634,286
Netwealth Investments Ltd	Netwealth Investments Ltd <Wrap Services A/C>	Netwealth Investments Ltd <Wrap Services A/C>	Registered Holder	546,000 ordinary shares	546,000
Albert Property Investments Pty Ltd	Albert Property Investments Pty Ltd <Albert Prop Inv Unit A/C>	Albert Property Investments Pty Ltd <Albert Prop Inv Unit A/C>	Registered Holder	112,000 ordinary shares	112,000

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme PRYME ENERGY LIMITEDACN/ARSN 117 387 354**1. Details of substantial holder (1)**Name BELMONT PARK INVESTMENTS PTY LIMITEDACN/ARSN (if applicable) 109 595 351There was a change in the interests of the substantial holder on 22/04/2014The previous notice was given to the company on 21/03/2013The previous notice was dated 21/03/2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	38,817,320	13.40%	38,244,308	11.15

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/12/10	Rushcombe PtyLtd <The Rushcombe Superfund Account	Sale of 573,012 fully paid ordinary shares	\$107,662	573,012 ordinary shares	573,012

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Belmont Park Investments Pty Limited	38,244,308	Belmont Park Investments Pty Limited	Registered Holder	38,244,308 Ordinary shares	38,244,308


### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

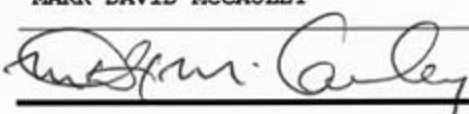
### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Belmont Park Investments Pty Ltd	c/- Level 6, 241 Adelaide Street, Brisbane Qld 4000
Ian Robert McCauley	1051 Mt Kilcoy Road, Kilcoy Qld 4551

### Signature

print name **MARK DAVID MCCAULEY** capacity **AS POWER OF ATTORNEY FOR BELMONT PARK INVESTMENTS PTY LTD**

sign here  date **24 / 04 / 14**

### DIRECTIONS

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  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

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